#### CITY OF SEBASTOPOL CITY COUNCIL

AGENDA ITEM REPORT FOR MEETING OF: September 2, 2025

**To:** Honorable Mayor and City Councilmembers

**From:** Mary Gourley, Interim City Manager

Subject: Contract Extension with 4Leaf, Inc. for continued planning services through December 31, 2025

#### **RECOMMENDATION:**

That the City Council authorize the City Manager to execute a contract amendment with 4Leaf, Inc. for continued planning services through December 31, 2025 for a total amount not to exceed \$87,408.

#### PROCESS OF AGENDA ITEM:

- a. Presentation of agenda item by the Interim City Manager
- b. Questions and discussion from Councilmembers
- c. Public comment period
- d. Council deliberation and motion

#### **EXECUTIVE SUMMARY:**

Since July 2025, the City of Sebastopol has utilized 4Leaf, Inc. for planning consulting services to support the Community Development/Planning Department in areas including, but not limited to, project review, special projects such as the submission of the Cultural Arts District grant, and general planning support.

Due to the temporary absence of the Community Development Director, additional planning services are needed to ensure continuity of operations, timely project review, and ongoing administrative and special projects.

#### **BACKGROUND:**

4Leaf, Inc. has provided planning consulting services to the City effective July 1, 2025 through August 31, 2025, under a contract for \$20,000 in total. Services included development review, in-office staffing support, and special projects such as the cultural grant application.

#### **DISCUSSION:**

Given the continued workload demands on City staff and the positive performance of 4Leaf, staff recommends extending the contract through December 31, 2025 to ensure uninterrupted planning services.

#### Additional reasons supporting continued consultant services include:

- 4Leaf provides technical planning knowledge and experience that complements City staff capabilities, particularly for complex projects, grant applications, and regulatory compliance during the absence of the Community Development Director.
- Consultant support allows the City to adjust staffing levels quickly in response to fluctuating workload without committing to permanent hires.
- Maintaining experienced consulting support ensures uninterrupted planning services during the Director's absence and prevents delays in project review, permit processing, and community development initiatives.
- Consultants can focus on high-priority projects, such as grant submissions and policy updates, while City staff manages ongoing operational tasks.



 Utilizing consultants for temporary workload increases avoids long-term staffing costs while meeting shortterm operational needs.

This extension allows the City to maintain experienced consulting support while the Community Development/Planning Department manages ongoing projects and workload in the absence of the Director.

This contract also provides for reimbursement for Development Accounts.

A detailed description of services/scope is listed below:

#### In-Office Support\*

Planning Director 2 days per week, 6 hours/day at \$205/hour = \$2,460/week or \$9,840/month Associate Planner 2 days per week, 6 hours/day at \$160/hour = \$1,920/week or \$7,640/month

#### Additional Remote Support for High-Priority Planning Items:

Project Processing for Deposit Account Applications, Associate Planner 2-10 hours/week (average 4 hrs/week) \$2,752/month (funded by deposit account, but included in the NTE)

Housing Element Implementation: Priority Code Changes, Associate Planner 20 hours total (\$3200) & Planning Director 16 hours total (\$3,280) = \$6,480 project total\*\*

- \*in-office hours would be inclusive of some of the "high priority planning items" hours
- \*\*assumes that hearing-related hours are counted against the in-office support hours. Project cost/4 months = \$1,620 per month

Economic Development Plan: Not achievable with this budget given the desire for a planner in office 4 days/week, but will provide an example "Vitality Plan" that may require less funding to prepare.

#### Monthly Cost:

In-Office \$17,480

Remote \$ 1,620 (additional cost for HE Implementation work)

Monthly \$19,100 without deposit account work (City would fund from salary savings)

Deposit Acct \$ 2,752 (developers would fund from deposit account)

Total \$21,852/month

The total amount of the contract from September 1 through December 31 will not exceed \$87,408.

#### **STAFF (RESPONSIBLE DEPARTMENT) ANALYSIS:**

The City Manager's Office supports the contract extension to maintain adequate staffing coverage and ensure continuity of planning operations during the Community Development Director's absence.

#### CITY COUNCIL GOALS/PRIORITIES/ AND OR GENERAL PLAN CONSISTENCY:

This agenda item represents the City Council goals/priorities as follows:

Goal 4 – High Performance Organization

Achieving staffing/ Program targets that match best standards and efficiency/operational staffing efficiencies/baseline budgets/performance management



This agenda item represents the City Council General Plan Consistency (if applicable): N/A

#### FISCAL IMPACT:

There is no fiscal impact associated with the approval of this contract. While the total contract amount is \$80,000 over a four-month period, the funding will be covered through existing budgetary savings. Specifically, the absence from director has resulted in cost savings that will be redirected to support these contractual services.

The anticipated monthly expenditure under this contract is approximately \$20,000. This amount will be offset by the salary savings from the absence. Additionally, any services provided beyond the monthly scope—particularly those related to project based support through applicant deposit accounts. These deposits are collected to cover the cost of reviewing applications and will be used to pay for the corresponding work.

In summary, the contract does not introduce any new financial obligations and will be funded through a combination of existing salary savings and project-specific deposits.

#### COMMUNITY OUTREACH:

This item has been noticed in accordance with the Ralph M. Brown Act and was available for public viewing and review at least 72 hours prior to schedule meeting date. The City has also used social media to promote and advertise the City Council Meeting Agenda Items.

As of the writing of this agenda item report, the City has not received any public comment. However, if staff receives public comment from interested parties following the publication and distribution of this agenda item report, such comments will be provided to the City Council as supplemental materials before or at the meeting.

#### **RESTATED RECOMMENDATION:**

That the City Council authorize the City Manager to execute a contract extension with 4Leaf, Inc. for continued planning services through December 31, 2025.

#### CITY COUNCIL OPTION(S):

1. The City could choose to issue a new RFP for planning services; however, this could result in service disruption and additional administrative costs.

#### **ATTACHMENT:**

- 1 Resolution for Approval of Contract
- 2 Proposed Scope of work
- 3 Priority Projects
- 4 Contract

## **APPROVALS:**

Department Head Responsible for Agenda Item:	Approval Date:	8/26/2025					
CEQA Determination (Community Development/Planning):	Approval Date:	8/26/2025					
The action is not a project under the California Environmental Quality Act (CEQA).							
Administrative Services (Financial):	Approval Date:	N/A					
_							

Costs authorized in City Approved Budget: ☐ Yes ☐ No ☑ N/A

# Account Code:

City Attorney Approval City Manager Approval:

Approval Date: N/A

Approval Date: 8/26/2025

# CITY OF SEBASTOPOL RESOLUTION NO. \_\_\_\_\_-2025

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF SEBASTOPOL APPROVING AN AMENDMENT TO THE CONTRACT WITH 4LEAF, INC. FOR AN EXTENSION OF PLANNING CONSULTING SERVICES THROUGH DECEMBER 31, 2025

WHEREAS, since July 1, 2025, the City of Sebastopol has contracted with 4Leaf, Inc. to provide planning consulting services, including project review, in-office staffing support, and special projects such as the Cultural Arts District grant application; and

WHEREAS, the temporary absence of the Community Development Director requires continued planning services to ensure timely project review, permit processing, and completion of high-priority projects; and

WHEREAS, 4Leaf, Inc. has provided effective support to the City through technical expertise, workload flexibility, and continuity of service; and

WHEREAS, staff recommends extending the contract with 4Leaf, Inc. through December 31, 2025 to maintain adequate staffing coverage and ensure uninterrupted planning operations; and

WHEREAS, the proposed contract extension provides for in-office staffing, remote support for Housing Element implementation, and reimbursement for project-related costs funded by developer deposit accounts; and

**WHEREAS**, the estimated monthly cost of the contract extension is \$21,852, including \$19,100 funded from City salary savings and \$2,752 reimbursed from development deposit accounts.

**NOW, THEREFORE, BE IT RESOLVED** that the City Council of the City of Sebastopol hereby approves an extension of the contract with 4Leaf, Inc. for planning consulting services through December 31, 2025, in an amount of \$80,000 for a total amount not to exceed \$87,408 in City funding plus reimbursable deposit account costs.

**BE IT FURTHER RESOLVED** that the City Manager is authorized to execute the necessary contract documents and take all actions needed to implement this resolution.

The above and foregoing Resolution was duly passed, approved and adopted at a meeting by the City Council on the  $2^{nd}$  day of September, 2025.

I, the undersigned, hereby certify that the foregoing Resolution was duly adopted by the City of Sebastopol City Council by the following vote:

VOTE:	
Ayes:	
Noes:	
Absent:	

Abstain:	
	APPROVED:
	Mayor Stephen Zollman
ATT	EST:
	Mary Gourley, Interim City Manager/City Clerk, MMC
App	roved as to Form:
	Alex Mog, City Attorney

#### **EXHIBIT A**

# SCOPE OF SERVICES City of Sebastopol Planning Staff Support

4LEAF, Inc. ("Consultant") shall deliver staff support services to the City consisting of 4 days of part-time Consultant presence on-site, including an experienced Planning Director and Associate Planner. Project processing services funded by at-cost deposit accounts will be provided on an as-needed basis upon request from the Interim City Manager. Services will also include on- and off-site work toward the City's highest-priority policy initiatives, including but not limited to Housing Element Implementation. The estimated budget for this work is set forth below:

## In-Office Support\*

Planning Director 2 days per week, average of 6 hours/day at \$205/hour = \$2,460/week or \$9,840/month

Associate Planner 2 days per week, average of 6 hours/day at \$160/hour = \$1,920/week or \$7.640/month

Additional Remote Support for High-Priority Planning Items:

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\*in-office hours would be inclusive of some of the "high priority planning items"

\*\*assumes that hearing-related hours are counted against the in-office support hours. Project cost/4 months = \$1,620 per month

#### Monthly Cost:

In-Office \$17,480

Remote \$ 1,620 (additional cost for HE Implementation work)

Monthly \$19,100 without deposit account work (City would fund from salary savings)

Deposit Acct \$ 2,752 (developers would fund from deposit account)

Total \$21,852/month including anticipated work funded by deposit accounts

Sebastopol On-Call Planning Services – Current Work Priorities and Ongoing Needs

Housing Policy and Housing Element Implementation Priorities

- Zoning Text Amendments
  - Housing Element Rezoning Workforce Housing Overlay pending ABAG grant funding in early 2026 – A-3.4, A-3.5
  - SB 9 Cleanup (via contract with Opticos) roughly \$7k left on contract,
     4LEAF role would be administration and oversight of final work
  - o AB 1033 Ordinance Workshop, Hearings A-3.6 PC initiated, supportive
  - o SB 10 Ordinance HE Program A-3.3 PC initiated, supportive
  - Fee Mitigation and Transparency HE Program A-4.2
  - Updating fee table to reflect \$0 RA line item HE Program B-1.2
- Housing Element Programs for Transparency Leveraging ABAG/Collaborative Resources to Minimize Staff Time & Prioritize Staff-Level Administration
  - o Transparency Actions A-4.2(b) list of items
  - Sustainability resources C-3.1
  - Fair housing webpage D-1.1 tenants' rights information, direction to available legal resources in multiple languages, information on how to file a Fair Housing complaint, an inventory of deed-restricted affordable housing, and a multilingual affordable housing fact sheet highlighting the needs of the community, and landlord education (D-1.2)
  - o ADU Amnesty Page A-3.6
  - Section 504 Home Repair Program loans and grants to provide housing rehabilitation loans and weatherization services for income-eligible household – C-2.1
  - SB 330, AB 2162, and other streamlining forms B-2.1
- Short-Term Rental Ordinance Update PC 9/24
- MHP Overlay notes say Alex lead, originally targeted for Aug PC Sep CC

#### CalTrans Grant Administration

Ives Park Master Plan Implementation / Calder Creek Naturalization via California Urban Streams Partners (CUSP)

• Potential implementation of IPMP Program 30 (removal of slip lane, extension of park area) – economic development benefit, tactical urbanist plaza for low cost

**Public Arts Gateway Signs** 

**Project Review Priorities** 

- 8100 Valentine
- Grocery Outlet
- LUV Car Wash
- Ceres Commissary Kitchen
- 755 Robinson (unincorporated, wanting to annex into City)
- Rotary Centennial Project
- Cock Robin Sign Program

## **Economic Development Strategy**

- Economic Gardening Coordination (Phill) Event 9/30
- Main Street America Program (Zollman, connected with Economic Gardening)
- Economic Development Existing Conditions Report
- Intern from Berkeley supporting Emi? Unclear

# Department Management / Committee Oversight & Participation

- Ongoing Administration of PC, DRB, CAC and PAC
- Facilitation of DeRT
- SCTA Committees PAC, Bike and Ped Committee, Housing Ad Hoc, Vision Zero
- Zero Waste Sonoma Committee
- Sonoma CDC Cities and Towns Advisory Committee (CTAC)
- Sonoma County Homeless Coalition (formerly Continuum of Care)

#### AGREEMENT FOR PROFESSIONAL SERVICES

THIS AGREEMENT, made and entered into on										by and between the City				
(	of Sebastopol,	located	in	the	County	of	Sonoma,	State	of	California	(City),	and	4LEAF,	Inc
(	(Consultant).													

#### **RECITALS:**

- A. City desires to employ Consultant to furnish professional services in connection with the project described as Professional On-Call Consultant Services.
- B. Consultant has represented that Consultant has the necessary expertise, experience, and qualifications to perform the required duties.

NOW, THEREFORE, in consideration of the mutual premises, covenants, and conditions herein contained, the parties agree as follows:

## <u>SECTION 1 – BASIC SERVICES</u>

Consultant agrees to perform the services set forth in **Exhibit A**, "Scope of Services" and made part of this Agreement.

### <u>SECTION 2 – ADDITIONAL SERVICES</u>

Consultant shall not be compensated for any services rendered in connection with its performance of this Agreement which are in addition to or outside of those set forth in this Agreement or **Exhibit A**, "Scope of Services", unless such additional services and compensation are authorized in advance and in writing by the City Council or City Manager of the City.

## **SECTION 3 – TIME FOR COMPLETION**

The time for completion of services shall be as identified in Exhibit A, "Scope of Services".

## SECTION 4 – COMPENSATION AND METHOD OF PAYMENT

- A. Subject to any limitations set forth in this Agreement, City agrees to pay consultant the amount specified in Exhibit A, "Proposed Pricing", attached hereto and made a part hereof. Total compensation shall not exceed a total of \$80,000, unless additional compensation is approved in accordance with Section 2.
- B. Consultant shall furnish to City an original invoice for all work performed and expenses incurred during the preceding month. The invoice shall detail charges by the following categories if applicable: labor (by sub-category), travel, materials, equipment, supplies, subconsultant contracts, and miscellaneous expenses. City shall independently review each invoice submitted to determine whether the work performed, and expenses incurred are in compliance with the provisions of this Agreement. If no charges or expenses are disputed, the invoice shall be approved and City will use its best efforts to cause Consultant to be paid within 30 days of receipt of invoice. If any charges or expenses are disputed by City, the original invoice shall be returned by City to Consultant for correction and resubmission. If the City reasonably determines, in its sole judgment, that the invoiced

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charges and expenses exceed the value of the services performed to date and that it is probable that the Agreement will not be completed satisfactorily within the contract price, City may retain all or a portion of the invoiced charges and expenses. Within thirty (30) days of satisfactory completion of the project, City shall pay the retained amount, if any, to Consultant.

C. Payment to the Consultant for work performed pursuant to this Agreement shall not be deemed to waive any defects in work performed by Consultant.

# SECTION 5 – STANDARD OF PERFORMANCE

Consultant represents and warrants that it has the qualifications, experience and facilities necessary to properly perform the services required under this Agreement in a thorough, competent and professional manner. Consultant shall at all times faithfully, competently and to the best of its ability, experience and talent, perform all services described herein. In meeting its obligations under this Agreement, Consultant shall employ, at a minimum, generally accepted standards and practices utilized by persons engaged in providing services similar to those required of Consultant under this Agreement.

#### SECTION 6 – INSPECTION AND FINAL ACCEPTANCE

City may inspect and accept or reject any of Consultant's work under this Agreement, either during performance or when completed. City shall reject or finally accept Consultant's work within sixty (60) days after submitted to City, unless the parties mutually agree to extend such deadline. City shall reject work by a timely written explanation, otherwise Consultant's work shall be deemed to have been accepted. City's acceptance shall be conclusive as to such work except with respect to latent defects and fraud. Acceptance of any of Consultant's work by City shall not constitute a waiver of any of the provisions of this Agreement including, but not limited to, the sections pertaining to indemnification and insurance.

# **SECTION 7 – INSURANCE REQUIRED**

Consultant shall procure and maintain for the duration of the contract insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder by the Consultant, its agents, representatives, or employees.

## MINIMUM SCOPE AND LIMIT OF INSURANCE

Coverage shall be at least as broad as:

- 1. Commercial General Liability (CGL): Insurance Services Office Form CG 00 01 covering CGL on an "occurrence" basis, including products and completed operations, property damage, bodily injury, and personal & advertising injury with limits no less than \$2,000,000 per occurrence. If a general aggregate limit applies, either the general aggregate limit shall apply separately to this project/location (ISO CG 25 03 or 25 04) or the general aggregate limit shall be twice the required occurrence limit.
- 2. Automobile Liability: Insurance Services Office Form Number CA 0001 covering, Code 1 (any auto), or if Consultant has no owned autos, Code 8 (hired) and 9 (non-owned), with limit no less than \$1,000,000 per accident for bodily injury and property damage.
- 3. Workers' Compensation insurance, as required by the State of California, with Statutory Limits, and Employer's Liability Insurance with limit of no less than \$1,000,000 per accident

- for bodily injury or disease.
- (Not required if consultant provides written verification that it has no employees)
- 4. Professional Liability (Errors and Omissions) Insurance appropriates to the Consultant's profession, with limit no less than \$2,000,000 per occurrence or claim, \$2,000,000 aggregate. The Retroactive Date must be shown and must be before the date of the contract or the beginning of contract work. Insurance must be maintained and evidence of insurance must be provided for at least five (5) years after completion of the contract of work. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, the Consultant must purchase "extended reporting" coverage for a minimum of five (5) years after completion of contract work. A copy of the claims reporting requirements must be submitted to the City of Sebastopol for review.

If the Consultant maintains broader coverage and/or higher limits than the minimums shown above, the City of Sebastopol requires, and shall be entitled to, the broader coverage and/or higher limits maintained by the Consultant. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to the City of Sebastopol.

## **Other Insurance Provisions**

The insurance policies are to contain, or be endorsed to contain, the following provisions: The City of Sebastopol, its officers, officials, employees, and volunteers are to be covered as additional insureds on the CGL policy with respect to liability arising out of work or operations performed by or on behalf of the Consultant including materials, parts, or equipment furnished in connection with such work or operations.

General liability coverage can be provided in the form of an endorsement to the Consultant's insurance at least as broad as one of the following ISO ongoing operations Forms: CG 20 10 or CG 20 26 or CG 20 33 (not allowed from subcontractors), or CG 20 38; **and** one of the following ISO completed operations Forms: CG 20 37, 2039 (not allowed from subcontractors), or CG 20 40.

# **Primary Coverage**

For any claims related to this contract, the Consultant's insurance coverage shall be primary insurance coverage at least as broad as ISO CG 20 01 04 13 as respects the City of Sebastopol, its officers, officials, employees, and volunteers. Any insurance or self-insurance maintained by the City of Sebastopol, its officers, officials, employees, or volunteers shall be excess of the Consultant's insurance and shall not contribute with it.

## **Notice of Cancellation**

Consultant shall provide immediate written notice if (1) any of the required insurance policies is terminated; (2) the limits of any of the required polices are reduced; (3) or the deductible or self-insured retention is increased. In the event of any cancellation or reduction in coverage or limits of any insurance, Consultant shall forthwith obtain and submit proof of substitute insurance.

## Waiver of Subrogation

Consultant hereby grants to the City of Sebastopol a waiver of any right to subrogation which any insurer of said Consultant may acquire against the City of Sebastopol by virtue of the payment of any loss under such insurance. Consultant agrees to obtain any endorsement that may be necessary to affect this waiver of subrogation, but this provision applies regardless of whether or not the City of Sebastopol has received a waiver of subrogation endorsement from the insurer. However, the Workers' Compensation policy shall be endorsed with a waiver of subrogation in favor of the City of Sebastopol for all work performed by the Contractor, its employees, agents, and subcontractors.

# **Self-Insured Retentions**

Self-insured retentions must be declared to and approved by the City of Sebastopol. The City of Sebastopol may require the Consultant to provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention. The policy language shall provide, or be endorsed to provide, that the self-insured retention may be satisfied by either the named insured or the City of Sebastopol.

# **Acceptability of Insurers**

Insurance is to be placed with insurers authorized to conduct business in the state with a current A.M. Best's rating of no less than A:VII, unless otherwise acceptable to the City of Sebastopol.

# **Verification of Coverage**

Consultant shall furnish the City of Sebastopol with original Certificates of Insurance including all required amendatory endorsements (or copies of the applicable policy language effecting coverage required by this clause) and a copy of the Declarations and Endorsement Page of the CGL policy listing all policy endorsements to the City of Sebastopol before work begins. However, failure to obtain the required documents prior to the work beginning shall not waive the Consultant's obligation to provide them. The City of Sebastopol reserves the right to require complete, certified copies of all required insurance policies, including endorsements required by these specifications, at any time.

## **Subcontractors**

Consultant shall require and verify that all subcontractors maintain insurance, meeting all the requirements stated herein, and Contractor shall ensure that the City of Sebastopol is an additional insured on insurance required from subcontractors.

# **Special Risks or Circumstances**

The City of Sebastopol reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

# SECTION 8 – INDEMNIFICATION

- A. Consultant shall indemnify and hold harmless City, its agents, officers, officials, employees, and volunteers from any and all claims, demands, suits, loss, damages, injury, and/or liability (including any and all costs and expenses in connection therewith), incurred by reason of any negligent or otherwise wrongful act or omission of Consultant, its officers, agents, employees and subcontractors, or any of them, under or in connection with this Agreement; and Consultant agrees at its own cost, expense and risk to defend any and all claims, actions, suits, or other legal proceedings brought or instituted against City, its agents, officers, officials, employees and volunteers, or any of them, arising out of such negligent or otherwise wrongful act or omission, and to pay and satisfy any resulting judgments.
- B. When Consultant under this Agreement is duly licensed under California Business and Professions Code as an architect, landscape architect, professional engineer, or land surveyor ("design professional"), the provisions of this section regarding Consultant's duty to defend and indemnify apply only to claims that arise out of or relate to the negligence, recklessness, or willful misconduct of the design professional.
- C. If any action or proceeding is brought against Indemnitees by reason of any of the matters against which Consultant has agreed to indemnify Indemnitees as provided above, Consultant, upon notice from City, shall defend Indemnitees at Consultant's expense by counsel acceptable to City, such acceptance not to be unreasonably withheld. Indemnitees need not have first paid for any of the matters to which Indemnitees are entitled to Indemnification in order to be so indemnified. The

insurance required to be maintained by Consultant shall ensure Consultant's obligations under this section, but the limits of such insurance shall not limit the liability of Consultant hereunder. The provisions of this section shall survive the expiration or earlier termination of this Agreement.

D. The provisions of this section do not apply to claims to the extent occurring as a result of the City's sole negligence or willful acts or misconduct.

## **SECTION 9 – INDEPENDENT CONTRACTOR STATUS**

- A. Consultant is and shall at all times remain a wholly independent contractor and not an officer, employee, or agent of City. Consultant shall have no authority to bind City in any manner, nor to incur an obligation, debt or liability of any kind on behalf of or against City, whether by contract or otherwise, unless such authority is expressly conferred under this Agreement or is otherwise expressly conferred in writing by City.
- B. The personnel performing the services under this Agreement on behalf of Consultant shall at all times be under Consultant's exclusive direction and control. Neither City, nor any elected or appointed boards, officers, officials, employees or agents of City, shall have control over the conduct of Consultant or any of Consultant's officers, employees or agents, except as set forth in this Agreement. Consultant shall not at any time or in any manner represent that Consultant or any of Consultant's officers, employees or agents are in any manner officials, officers, employees or agents of City.
- C. Neither Consultant, nor any of Consultant's officers, employees or agents, shall obtain any rights to retirement, health care or any other benefits which may otherwise accrue to City's employees. Consultant expressly waives any claim Consultant may have to any such rights.

#### <u>SECTION 10 – CONFLICTS OF INTEREST</u>

- A. Consultant covenants that neither it, nor any officer or principal of its firm, has or shall acquire any interest, directly or indirectly, which would conflict in any manner with the interests of City or which would in any way hinder Consultant's performance of services under this Agreement. Consultant further covenants that in the performance of this Agreement, no person having any such interest shall be employed by it as an officer, employee, agent, or subcontractor without the express written consent of the City Manager. Consultant agrees to at all times avoid conflicts with the interests of City in the performance of this Agreement.
- B. City understands and acknowledges that Consultant is, as of the date of execution of this Agreement, independently involved in the performance of non-related services for other governmental agencies and private parties. Consultant is aware of any stated position of City relative to such projects. Any future position of City on such projects shall not be considered a conflict of interest for purposes of this section.

#### **SECTION 11 – OWNERSHIP OF DOCUMENTS**

A. All original maps, models, designs, drawings, photographs, studies, surveys, reports, data, notes, computer files, files and other documents prepared, developed or discovered by Consultant in the course of providing any services pursuant to this Agreement shall become the sole property of City and may be used, reused or otherwise disposed of by City without the permission of the Consultant.

When requested by City, but no later than three years after project completion, Consultant shall deliver to City all such original maps, models, designs, drawings, photographs, studies, surveys, reports, data, notes, computer files, files and other documents.

B. All copyrights, patents, trade secrets, or other intellectual property rights associated with any ideas, concepts, techniques, inventions, processes, improvements, developments, works of authorship, or other products developed or created by Consultant during the course of providing services (collectively the "Work Product") shall belong exclusively to City. The Work Product shall be considered a "work made for hire" within the meaning of Title 17 of the United States Code. Without reservation, limitation, or condition, Consultant hereby assigns, at the time of creation of the Work Products, without any requirement of further consideration, exclusively and perpetually, any and all right, title, and interest Consultant may have in the Work Product throughout the world, including without limitation any copyrights, patents, trade secrets, or other intellectual property rights, all rights of reproduction, all rights to create derivative works, and the right to secure registrations, renewals, reissues, and extensions thereof.

#### SECTION 12 – CONFIDENTIAL INFORMATION; RELEASE OF INFORMATION

- A. All information gained or work product produced by Consultant in performance of this Agreement shall be considered confidential, unless such information is in the public domain or already known to Consultant. Consultant shall not release or disclose any such information or work product to persons or entities other than City without prior written authorization from the City Manager, except as may be required by law.
- B. Consultant, its officers, employees, agents or subcontractors, shall not, without prior written authorization from the City Manager or unless requested by the City Attorney of City, voluntarily provide declarations, letters of support, testimony at depositions, response to interrogatories or other information concerning the work performed under this Agreement. Response to a subpoena or court order shall not be considered "voluntary" provided consultant gives City notice of such court order or subpoena.
  - C. If Consultant, or any officer, employee, agent, or subcontractor of Consultant, provides any information or work product in violation of this Agreement, then City shall have the right to reimbursement and indemnity from Consultant for any damages, costs and fees, including attorney's fees, caused by or incurred as a result of Consultant's conduct.
  - D. Consultant shall promptly notify City should Consultant, its officers, employees, agents or subcontractors be served with any summons, complaint, subpoena, notice of deposition, request for documents, interrogatories, request for admissions or other discovery request, court order or subpoena from any party regarding this Agreement and the work performed thereunder. City retains the right, but has no obligation, to represent Consultant or be present at any deposition, hearing or similar proceeding. Consultant agrees to cooperate fully with City and to provide City with the opportunity to review any response to discovery requests provided by Consultant. However, this right to review any such response does not imply or mean the right by City to control, direct, or rewrite such response.

#### **SECTION 13 – SUSPENSION OF WORK**

City may, at any time, by ten (10) days written notice suspend further performance by Consultant. All suspensions shall extend the time schedule for performance in a mutually satisfactory manner and Consultant shall be paid for services performed and reimbursable expenses incurred prior to the suspension date.

#### **SECTION 14 – COMPLIANCE WITH LAW**

Consultant shall keep itself informed of and comply with all applicable federal, state and local laws, statutes, codes, ordinances, regulations and rules in effect during the term of this Agreement. Consultant shall obtain any and all licenses, permits and authorizations necessary to perform the services set forth in this Agreement. Neither City, nor any elected or appointed boards, officers, officials, employees or agents of City, shall be liable, at law or in equity, as a result of any failure of Consultant to comply with this section.

# **SECTION 15 – COMPLIANCE WITH CIVIL RIGHTS**

During the performance of this contract, Consultant agrees as follows:

- A. <u>Equal Employment Opportunity</u>. In connection with the execution of this Agreement, Consultant shall not discriminate against any employee or applicant for employment because of race, religion, color, ancestry, age, sexual orientation, physical handicap, medical condition, marital status, sex, or national origin. Such actions shall include, but not be limited to, the following: employment, promotion, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rate of pay or other forms of compensation; and selection for training including apprenticeship.
- B. <u>Nondiscrimination Civil Rights Act of 1964</u>. Consultant will comply with all federal regulations relative to nondiscrimination to federally-assisted programs.
  - C. <u>Solicitations for Subcontractors including Procurement of Materials and Equipment</u>. In all solicitations, either by competitive bidding or negotiations, made by Consultant for work to be performed under a subcontract, including procurement of materials or leases of equipment, each potential subcontractor, supplier, or lessor shall be notified by Consultant of Consultant's obligations under this Agreement and the regulations relative to nondiscrimination.

## **SECTION 16 – RECORDS**

- A. Records of Consultant's direct labor costs, payroll costs, and reimbursable expenses pertaining to this project covered by this Agreement will be kept on a generally recognized accounting basis and made available to City if and when required for a period of up to 3 years from the date of Consultant's final invoice.
- B. Consultant's records and design calculations will be available for examination and audit if and as required. The cost of any reproductions shall be paid by City.

#### SECTION 17 – COOPERATION BY CITY

All public information, data, reports, records, and maps as are existing and available to City as public records, and which are necessary for carrying out the work as outlined in the Exhibit A, "Scope of Services", shall be furnished to Consultant in every reasonable way to facilitate, without undue delay, the work to be performed under this Agreement.

#### **SECTION 18 – NOTICES**

All notices required or permitted to be given under this Agreement shall be in writing and shall be personally delivered, or sent by facsimile or first class mail, addressed as follows:

To City: City Manager

7120 Bodega Ave

Sebastopol, California 95472

To Consultant: Kevin Duggan, President

4LEAF, Inc.

2126 Rheem Drive Pleasanton, CA 94588

Notice shall be deemed effective on the date personally delivered or transmitted by facsimile, or, if mailed, three (3) days after deposit in the custody of the U.S. Postal Service.

## **SECTION 19 – TERMINATION**

- A. City may terminate this Agreement, with or without cause, at any time by giving ten (10) days written notice of termination to Consultant. If such notice is given, Consultant shall cease immediately all work in progress.
- B. If either Consultant or City fail to perform any material obligation under this Agreement, then, in addition to any other remedies, either Consultant, or City may terminate this Agreement immediately upon written notice.
- C. Upon termination of this Agreement by either Consultant or City, all property belonging to City which is in Consultant's possession shall be delivered to City. Consultant shall furnish to City a final invoice for work performed and expenses incurred by Consultant, prepared as set forth in this Agreement.

## **SECTION 20 – ATTORNEY FEES**

If litigation or other proceeding is required to enforce or interpret any provision of this Agreement, the prevailing party in such litigation or other proceeding shall be entitled to an award of reasonable attorneys' fees, costs and expenses, in addition to any other relief to which it may be entitled. In addition, any legal fees, costs and expenses incurred to enforce the provisions of this Agreement shall be reimbursed to the prevailing party.

## <u>SECTION 21 – ENTIRE AGREEMENT</u>

This Agreement, including the attached Exhibits, is the entire, complete, final and exclusive expression of the parties with respect to the matters addressed therein and supersedes all other agreements or understandings, whether oral or written, or entered into between Consultant and City prior to the execution of this Agreement. No statements, representations or other agreements, whether oral or written, made by any party which are not embodied herein shall be valid and binding unless in writing duly executed by the parties or their authorized representatives.

## **SECTION 22 – SUCCESSORS AND ASSIGNS**

This Agreement shall be binding on the heirs, executors, administrators, successors and assigns of the parties. However, this Agreement shall not be assigned by Consultant without written consent of the City.

### <u>SECTION 23 – CONTINUITY OF PERSONNEL</u>

Consultant shall make every reasonable effort to maintain the stability and continuity of Consultant's staff assigned to perform the services required under this Agreement. Consultant shall notify City of any changes in Consultant's staff assigned to perform the services required under this Agreement, prior to any such performance.

## **SECTION 24 – DEFAULT**

In the event that Consultant is in default under the terms of this Agreement, the City shall not have any obligation or duty to continue compensating Consultant for any work performed after the date of default and may terminate this Agreement immediately by written notice to Consultant.

#### **SECTION 25 – WAIVER**

Waiver by any party to this Agreement of any term, condition, or covenant of this Agreement shall not constitute a waiver of any other term, condition, or covenant. Waiver by any party of any breach of the provisions of this Agreement shall not constitute a waiver of any other provision, nor a waiver of any subsequent breach or violation of any provision of this Agreement. Acceptance by City of any work or services by Consultant shall not constitute a waiver of any of the provisions of this Agreement.

## **SECTION 26 – LAW TO GOVERN; VENUE**

This Agreement shall be interpreted, construed and governed according to the laws of the State of California. In the event of litigation between the parties, venue in state trial courts shall lie exclusively in the County of Sonoma. In the event of litigation in a U.S. District Court, venue shall lie exclusively in the Northern District of California, in San Francisco.

## **SECTION 27 – SEVERABILITY**

If any term, condition or covenant of this Agreement is declared or determined by any court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions of this Agreement shall not be affected thereby and the Agreement shall be read and construed without the invalid, void or unenforceable provision(s).

# **SECTION 28 – SPECIAL PROVISIONS**

This Agreement is subject to the following special provisions: none.

IN WITNESS WHEREOF, the parties hereto have accepted, made, and executed this Agreement upon the terms, conditions, and provisions above stated, the day and year first above written.

Consultant: /	City:	
By:	By:Name: Mary Gourley Title: Interim City Manag	- er
Approved as to Form:		
By:	_	
Name: Alex Mog		
Title: City Attorney		